



USDA TURKEY MARKET NEWS REPORT

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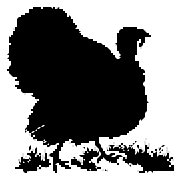
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. Demand remain quiet as few take advantage of adequate offerings. No trading was reported on frozen, however some movement noted on fresh for the up-coming Easter holiday. Parts and meats trading was inactive to start the week. The market tone on white meat was steady to firm, balance very slow with drums in the weakest position.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was very light. Interest to purchase limited.

SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	109-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	70-77
FROZEN TURKEYS Y TOMS 28# & UP	77-83
BREASTS 10-12#	120
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	68-69
FROZEN TURKEYS Y TOMS 14-24#	66-70
FROZEN TURKEYS Y TOMS 24-28#	70-77

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	61-64	-	-	-
CENTRAL REGION 4/	62-64	-	-	-
WESTERN REGION 5/	62-64	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
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OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
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16-24 LB TOMS

EASTERN REGION	59-61	-	-	-
CENTRAL REGION	60-62	-	-	-
WESTERN REGION	60-62	-	-	-

-	-	-
-	-	-
-	-	-

-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 MARCH 2004.

The market continued steady to firm on white meat. White meat demand fair to instances good with best interest noted on destrapped tenderloins. Offerings of white meat were generally held with confidence. Trading slow on all items.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	92.00	1,440
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	150.00	129
BREASTS, 4-8 LBS PLANT GRADE 2/		R	81.99	920
DRUMSTICKS, TOM		F	46.39	264
DRUMSTICKS, TOM--FRESH		T	53.33	120
DRUMSTICKS, HEN		F	44.00	80
WINGS, FULL-CUT, TOM		F	47.00	20
WINGS, FULL-CUT, HEN		R	46.00	9
WINGS, V-TYPE, TOM		R	33.11	123
WINGS, V-TYPE, HEN		F	84.00	27
NECKS, TOM		F	60.12	121
NECKS, HEN		R	62.00	14
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	189.53	342
THIGH MEAT		R	90.00	40
THIGH MEAT--FRESH		F	90.83	240
BREAST TRIM MEAT		M	100.00	80
SCAPULA MEAT		T	97.00	40
TENDERLOINS				
DESTRAPPED TENDERS		F	170.00	280
DESTRAPPED TENDERS--FRESH		F	186.48	135
WING MEAT WITH SKIN		F	100.67	60
MECHANICALLY SEPARATED 4/		W	32.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	35.83	327
EXPORT TRADING				
DRUMSTICKS, TOMS		R	49.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	33.00	446
MECHANICALLY SEPARATED 4/		T	32.50	40
THIGH MEAT - FROZEN	90.00		90.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.